

Code	VCB
Company name	Joint Stock Commercial Bank For Foreign Trade Of Viet Nam
Date	11/01/2018
Subject	Result of public offering

Content:

Joint Stock Commercial Bank For Foreign Trade Of Viet Nam announces the result of public offering as follows:

I. Stock in the public offering:

1. Owner: Joint Stock Commercial Bank For Foreign Trade Of Viet Nam
2. Issuer: Vietnam Export Import Commercial Joint Stock Bank
 1. Stock type: common stock, freely transferable
 2. Par value: VND10,000/share
 3. Registered offering volume: 45,600,000 shares
 4. Total value (based on par value): VND456,000,000,000
 5. Beginning date: September 24, 2018
 6. Ending date: November 05, 2018
 7. Registration date: from September 24, 2018 to October 15, 2018;
 8. Auction date: October 22, 2018
 9. Payment date: from October 23, 2018 to October 29, 2018;
 10. Transfer date: After the Vietnam Securities Depository confirms the finish of shares transfer.

II. Underwriter: none

III. Distributor: none

IV. Result of the public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
Domestic shareholders	14,497	45,600,000	0	0	0	0	0	45,600,000	0%
Foreign shareholders	14,497	0	0	0	0	0	0	0	0%
Total	14,497	45,600,000	0	0	0	0	0	45,600,000	0%

According to the result of public offering above, the selling of shares of Joint Stock Commercial Bank For Foreign Trade Of Viet Nam in Vietnam Export Import Commercial Joint Stock Bank is unsuccessful.

Reason: Until October 17, 2018, Hanoi Stock Exchange announced the deadline of registration and deposit of the selling shares of Joint Stock Commercial Bank For Foreign Trade Of Viet Nam in Vietnam Export Import Commercial Joint Stock Bank, there was no investor to participate in the auction. Therefore, based on Article 14 of Decision No.602/QĐ-SGDHN dated September 21, 2018 by HNX, this auction is not eligible to be held, and it is considered not successful.

V. Summary result:

1. Total distributed shares: 0 share

2. Total proceeds from the offering: 0 dongs
3. Total expenses: VND396,465,000.